

DynSOLAR365

DynSOLAR365's browser-based and mobile apps streamline your process for managing projects, site visits, permitting, system installation, maintenance and reporting.



PROJECT MANAGEMENT



MOBILE SITE INSPECTIONS



CUSTOM REPORTING



CONNECT WITH OTHER APPS

Features & Benefits:

- 1 Our all-in-one solution lets you quickly initiate projects, setting a standardized process in motion. Contact, company, and geo-location data captured during sales and design phases pre-populate project forms, eliminating redundant data entry.
- 2 A custom site-visit mobile app allows techs to capture data, conduct quality checks, document site conditions, record equipment details, and automatically synch data and photos.
- 3 Generate insightful reports and analytics tailored to your specific business needs. Utilize predefined templates or create custom reports to track performance, monitor key metrics, evaluate service quality, and support data-driven decision-making.
- 4 Connect with other solar industry applications. Import sales data, product data, and designs. Streamline workflows, enhance collaboration, and increase operational efficiency.
- 5 Add-on field service, sales apps, and embedded AI help you manage the entire customer and project lifecycle.

The screenshot displays the Dynamics 365 web interface for a project named 'Douglas Morgan'. The interface includes a navigation bar with options like 'Save', 'New', 'Deactivate', 'Book', 'Delete', 'Refresh', 'Check Access', 'Process', 'Assign', 'Flow', 'Word Templates', and 'Run Report'. The main content area shows project details such as 'Project #', 'Project Status', 'Sub-Status/Stage', and 'Owner'. A 'Timeline' section lists recent activities like 'Task completed by: Judy Mays' and 'Appointment from: Lane Hill'. Overlaid on the right is a mobile app interface titled 'Roof Info - Questions'. This app form includes a 'Roof Photos' section with a 'Photo (Required)' field and an 'Add Comments' button. Below this is a text input field containing 'No issues or concerns.' and buttons for 'Cancel' and 'Save'. Further down is a 'Roof Conditions (Option Set)' section with a dropdown menu set to 'Good' and another 'Photo (Optional)' field. At the bottom, there is a 'Shading Concerns (Y/N)' section and a 'Next Section' button.

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